

POTENTIAL INVESTMENTS AND FINANCE LIMITED

A-3, NDSE, 3rd Floor, Part-1, New Delhi-110049

CIN: L74900DL1983PLC014972

Website: www.potentialindia.net

E-mail: info@potentialindia.net

Tel: 011-41070148

Notice is hereby given, pursuant to the Regulation 29 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the meeting of the Board of Directors of the Company is scheduled to be held on Friday, 12th February, 2016 at 02:30 P.M. at the registered office of the company at A-3, NDSE, Part -I, New Delhi 110049, inter alia, to consider, approve and take on record the quarterly unaudited financial results of the Company along with Limited Review Report thereon, for the quarter ended on December 31, 2015.

In terms of Code of Conduct of the Company for Prevention of Insider Trading, framed pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the Company shall remain closed for declaration of unaudited financial results of the Company for quarter ended December 31, 2015 for all Designated Employees (Including Directors) from February 4, 2016 and shall remain closed upto February 15, 2016 (both days inclusive).

Accordingly all the Designated Employees (Including Directors) of the Company have been intimated not to enter into any transaction involving the securities of the Company during the aforesaid period of closure of Trading Window.

By the Order of the Board

For Potential Investments and Finance Limited

Sd/-

(Manoj Gupta)

Managing DirectorDIN: 00076234

Date: 04.02.2016

Place: New Delhi